



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	37118.22	99.9	0.27%
Nifty 50	10997.35	17.35	0.16%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	35.98	-1.64
HDFCBANK	113.82	-0.66
ICICIBK	11.69	-1.93
INFY	11.08	-1.6
TATA MOTOR	9.20	-0.43
WIPRO	4.03	-2.89

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-2888
DII's Eq (Provisional)	2813
FIIs Index Future	-1015
FIIs Index Options	-462
FIIs Stock Future	1112
FIIs Stock Options	199

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	69.0580
EURO	76.3059
YEN 100	63.2400
GBP	83.7457

### TOP STORY

- **Coffee Day Enterprises:** Board postponed company's April-June quarter earnings. It was scheduled to report earnings on August 8. In addition, Sulakshana Raghavan resigned as independent director for personal reasons.
- **Adani Green Energy:** Step down subsidiary Adani Renewable Energy has part commissioned 100 MWac capacity in Rajasthan out of 200 MWac solar power project.
- **Spice Mobility:** Subsidiary Spice VAS (Africa) Pte. Limited executed a share purchase agreement whereby SVA has agreed to transfer 100 percent stake in its wholly owned subsidiary, SVA (Mauritius) Private Limited to Karma Trust Group. Consequently, SVAM will cease to be a subsidiary of SVA and step down subsidiary of the company.
- **Rollatainers:** Darshan Prasad Yadav has resigned from the position of Chief Financial Officer.
- **Filatex India:** Board approved the proposal of raising of funds upto an amount of Rs 250 crore.
- **Karnataka Bank:** Lender ties up with FISDOM, a online platform for sale of mutual funds.
- **Reliance Industries:** Subsidiary Reliance Industrial Investments and Holdings entered into an agreement for acquisition of equity shares of Shopsyense Retail Technologies Pvt. Ltd. (Shopsyense or Fynd)

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26485.01	-98.41	-0.37%
NASDAQ	8004.07	-107.05	-1.32%
NIKKEI	21087.16	-453.83	-2.11%
HANG SENG	26918.58	-647.12	-2.35%
SGX NIFTY	10976.50	-38.50	-0.35%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	55.19	2.30%
NATURAL GAS	2.141	-2.77%
GOLD	1452.5	1.40%
SILVER	16.225	0.28%
COPPER	2.5675	-3.68%

### WORLD EVENTS

**USD** : ISM Non-Manufacturing PMI  
**GBP** : Services PMI

### RESULTS TODAY

**Indian Hotels Company, Berger Paints**  
 (I), Hindustan Oil Exploration Company, KEI Industries, Vishnu Chemicals, Entertainment Network (India), Butterfly Gandhimathi Appliances, Dwarikesh Sugar Industries



## NIFTY CHART



## MARKET COMMENTARY

The Sensex rose 99.90 points or 0.27% to settle at 37,118.22. The index rose 356.84 points, or 0.96% at the day's high of 37,375.16. The index fell 410.91 points, or 1.11% at the day's low of 36,607.41.

The Nifty 50 index rose 17.35 points or 0.16% to settle at 10,997.35. The index rose 100.15 points, or 0.91% at the day's high of 11,080.15. The index fell 236.45 points, or 2.13% at the day's low of 10,848.95.

In broader market, the S&P BSE Mid-Cap index rose 0.15%. The S&P BSE Small-Cap index fell 0.44%.

The market breadth was negative. On the BSE, 1097 shares rose and 1362 shares fell. A total of 138 shares were unchanged.

Nifty likely to trade in the range of 10600-11350

## MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10976	10871	10744	10640	11102	11207	11333
USDINR	69.474	69.244	68.789	68.559	69.929	70.159	70.614



#### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HITECHGEAR	HITEN ANANTRAI SHETH	B	195,000	170.93
NRBBEARING	BAJAJ FINANCE LIMITED	S	608,891	76.1
RADHEY	RAJESH SHANTILAL VAKHARIA	B	19,051	17.57
RITCO	BARCLAYS SECURITIES INDIA PRIVATE LIMITED	B	139,200	60.02
TITANBIO	S UDIT SECURITIES (P) LTD	S	64,663	37.16

#### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AXISCADES	MANJU ARVIND KUMAR KOTHARI	BUY	250000	64.68
CARERATING	VIRTUS EMERGING MARKETS SMALL CAP FUND	SELL	270903	496.79
DHUNINV	GREENPLY LEASING & FINANCE PRIVATE LIMITED	SELL	106490	200
MCLEODRUSS	EMERGING MARKETS VALUE FUND OF DIMENSIONAL FUNDS PLC	SELL	578285	10.04
NRBBEARING	BAJAJ FINANCE LIMITED	SELL	1336842	76.56

#### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** NONE
- **New in ban:** NONE
- **Out of ban:** NONE

#### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	371	366	360	372	377	383
ASIAN PAINT	1505	1488	1472	1510	1526	1548
AXIS BANK	669	661	653	671	679	689
BAJAJ-AUTO	2538	2490	2442	2521	2569	2600
BAJAJ FINSV	7082	6975	6868	7077	7184	7287
BAJ FINANCE	0	3177	3132	3219	3264	3306
BHARTIARTL	324	317	310	328	335	346
BPCL	344	340	336	343	347	350
BRITANNIA	2601	2577	2553	2599	2623	2644
CIPLA	512	508	503	514	518	524
COALINDIA	202	200	198	203	205	207
DRREDDY	2534	2498	2463	2536	2571	2609
EICHERMOT	16563	15979	15396	16370	16953	17344
GAIL	129	126	123	128	131	134
GRASIM	775	765	755	774	784	793
HCLTECH	1022	1010	999	1026	1038	1054
HDFC	2087	2062	2037	2089	2114	2141
HDFC BANK	2222	2199	2177	2220	2242	2263
HEROMOTOCO	2369	2320	2271	2350	2399	2430
HINDALCO	183	179	175	184	188	193
HINDUNILVR	1731	1713	1694	1729	1747	1763
IBULHSGFIN	522	509	497	527	539	556
ICICI BANK	417	410	402	418	425	434
INDUSINDBK	1399	1364	1330	1400	1434	1470
INFRATEL	251	245	240	250	255	260
INFY	769	759	750	774	783	798
IOC	137	134	131	138	141	145
ITC	268	266	264	268	270	272
JSWSTEEL	225	220	215	228	233	241
KOTAK BANK	1496	1482	1467	1500	1515	1533
LT	1358	1336	1314	1361	1383	1408
M&M	549	541	534	547	554	559
MARUTI	5573	5477	5381	5546	5642	5711
NTPC	127	125	124	127	128	129
ONGC	137	135	133	137	139	142
POWERGRID	214	210	207	213	217	220
RELIANCE	0	0	0	0	0	0
SBIN	317	309	300	320	329	340
SUN PHARMA	425	419	414	424	429	433
TATAMOTORS	130	126	122	131	135	140
TATASTEEL	420	413	405	422	430	439
TCS	2180	2158	2137	2188	2210	2239
TECHM	626	619	612	626	633	640
TITAN	1057	1043	1028	1056	1071	1084
ULTRACEMCO	4232	4163	4094	4249	4318	4404
UPL	577	561	544	577	593	609
VEDL	145	142	139	147	151	156
WIPRO	270	267	264	272	275	279
YES BANK	88	86	83	88	91	94
ZEEL	347	335	322	348	360	373





## NSE CIRCULARS

**NSE Circular :** [Applicability of Short Term Additional Surveillance Measure \(ST-ASM\) \(zip\)](#)W.e.f. AUG 05,2019

**NSE Circular:** [Applicability of Additional Surveillance Measure \(ASM\) \(zip\)](#)w.e.f. AUG 05,2019

**NSE Circular:** [Operationalization of interoperability through the designated Clearing Corporation \(pdf\)](#)w.e.f. AUG 05,2019

**NSE Circular:** [Rationalization of imposition of fines for false/incorrect reporting of margins or non-reporting of margins by Trading Member/Clearing Member in all segments \(zip\)](#)w.e.f. AUG 05,2019

**NSE Circular:** [Introduction of Futures & Options Contracts on PNB Housing Finance Ltd \(PNBHOUSING\) at BSE \(pdf\)](#)w.e.f. AUG 05,2019

## BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
NELCAST	25-Jul-19	Dividend - Re 1 Per Share
INSECTICID	25-Jul-19	Dividend - Rs 2 Per Share
EXIDEIND	25-Jul-19	Dividend - Re 0.80 Per Share
GSKCONS	25-Jul-19	Dividend - Rs 105 Per Share
GODREJAGRO	25-Jul-19	Annual General Meeting/ Dividend - Rs 4.50 Per Share
FSL	25-Jul-19	Dividend - Rs 2 Per Share
FINEORG	25-Jul-19	Dividend - Rs 7 Per Share
BOMDYEING	25-Jul-19	Dividend - Rs 1.50 Per Share
ZENSARTECH	25-Jul-19	Annual General Meeting/ Dividend - Rs 1.80 Per Share
CADILAHC	25-Jul-19	Dividend - Rs 3.50 Per Share
BAJAJELEC	25-Jul-19	Dividend Rs 3.50 Per Share
WSTCSTPAPR	25-Jul-19	Dividend - Rs 5 Per Share
THERMAX	25-Jul-19	Dividend Rs 7 Per Share
TECHM	25-Jul-19	Dividend Rs 14 Per Share
UJJIVAN	25-Jul-19	Dividend - Rs 0.45 Per Share
BERGEPAINT	26-Jul-19	Dividend - Rs 1.90 Per Share
ENIL	26-Jul-19	Dividend - Re 1 Per Share
ASAHIINDIA	29-Jul-19	Dividend Re 1 Per Share
TITAN	29-Jul-19	Annual General Meeting/ Dividend - Rs 5 Per Share
SUDARSCHEM	29-Jul-19	Dividend Rs -3.5/Special Dividend Rs 2.5 Per Share
PIDILITIND	29-Jul-19	Dividend - Rs 6.50 Per Share
KTKBANK	29-Jul-19	Dividend - Rs 3.50 Per Share
MATRIMONY	30-Jul-19	Dividend - Rs 1.50 Per Share

## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1420/\$1390 & Resistance = \$1470/\$1494.**
- **Crude oil range (WTI)->\$51 to \$61.**
- Wall St. drops at open on Trump's tariff threat, slow job growth: - Wall Street's main indexes sank to one-month lows on Friday after a sharp escalation in U.S.-China trade tensions and tepid job growth in July reinforced fears of a global economic slowdown.
- U.S. Nonfarm Payrolls Rise 164,000, Unemployment Rate Holds Steady: - The U.S. economy created fewer jobs in July, while the unemployment rate held steady and annual wage inflation ticked higher, according to official government data released on Friday. Nonfarm payrolls (NFP) rose by 164,000 in July, in line with consensus expectations. The jobless rate was unchanged at 3.7%, also in line with forecasts. Wage inflation grew 3.2% on an annualized basis. Consensus had expected no change to the prior month's 3.1% rise.
- Dollar Down Vs Havens, up vs High-Yielders on Tariff News: - The dollar fell against safe havens such as the yen and Swiss franc in early trading in Europe Friday, but was higher against most other currencies after President Donald Trump announced a sharp escalation of the U.S.'s trade war with China.
- Oil Prices Bounce After Tariff Threats Cause Worst Slide in 3 Years: - Oil prices rebounded on Friday after its worst selloff in three years. U.S. President Donald Trump's pledge to place a 10% tariff on a further \$300 billion in Chinese goods sent crude tumbling 7% a day earlier.
- Gold ETFs poised for upside with more Rate Cuts: - Gold ETFs are steady, preparing for a drive to the upside amid increased expectations of further U.S. interest rate cuts.

## TRENDS & OUTLOOK – DATE: 05-AUG- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	35421	35701	36144	36475	36759
SILVER	39510	40345	41200	42147	43045

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	425	430	436	441	446
ZINC	181.25	184.75	188.10	191.50	194.70
LEAD	145.20	148.15	151.20	153.70	156.65
NICKEL	974	990	1015	1039	155

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3660	3745	3860	3990	4072
NATURAL GAS	139	142	149	155	159

### DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Final Services PMI, ISM Non-Manufacturing PMI, Loan Officer Survey.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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